# **Training Manual**



## **Building Competency Portal**

### **Portal Administrator**

### How to add new staff/candidates

- ✓ This gets set up by BCNZ
- ✓ Click users from the menu left



#### ✓ Click +Create at right

Actions
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#### ✓ Complete details, and click save

First Name *	Last Name *	
$\sim$	$\sim$	
Email *	Role *	
$\sim$	·	
Work Experience *	Qualifications *	
$\smile$	~	

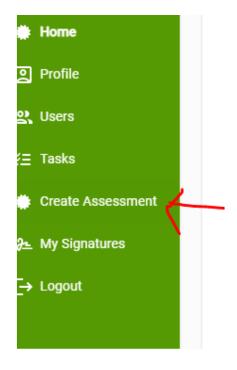
#### ✓ Select Candidate & edit





Creating a new assessment plan

✓ Click Create Assessment from the menu at left



✓ Select Candidate- Names of entered candidates (users) will show in drop down list

#### **Create Assessment**

Existing Candidate	
Candidate	
Select	→ <sup>×</sup>

- $\checkmark$  Select due date this is the date the assessment is due.
- ✓ Select the date of the last assessment for the year i.e. last assessment signed off on 24/05/2022. This assessment due by 24/05/2023

To be completed by:

	1						
T٨	<b>O</b> March 2023						
Bu	Su	Мо	Tu	We	Th	Fr	Sa
				1	2	3	4
	5	6	7	8	9	10	11

✓ Select all that apply here – assessment type you can select more than 1 tick box as best describes the candidate.

#### Assessment Type

- New Candidate
- Review of existing employee
- Transition from another BCA system
- Level Change
- Technical Leader Specifications and Assessment

#### Years of experience

	0
	1-3
✓	4-6
	7 onwards
R	tole
<ul> <li></li> </ul>	Processor
_	Processor Inspector
	Inspector

✓ Select Competency level to be assessed from drop down for inspections/processing separately, one or the other or both can be selected.



- ✓ This will result in a list of evidence being created for each area
- ✓ You can also add a custom form by selecting Inspector Assessment

#### Option: Add Candidate Form

Processing	Inspections	ius assessment, copy of iew for year under review. imum 1 x C2)
Level Assessed		
Select 🗸		
R1 R2		
R3 C1		
C2		



✓ And name the form – Marquee/ Outbuildings only/Technical Leader

#### Name

			J

✓ This will provide an additional form and location to upload evidence that does not quite fit in the prescribed list

#### Processor Assessment

The candidate would be required to supply copy of previous assessment, copy of qualification, copy of training/CPD form for year under review for year under review. Inspection reports, plans and completed B619 - 3 candidate evidence forms for:

- 2 x processed R2 dwelling or alteration. (minimum 1 x new dwelling)
- 1 x processed R1 dwelling
- 1 x processed R1 accessory building | solid fuel heater | swimming pool

#### ✓ Click create

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- ✓ This will add assessment to the Assessments list and send a notification to the candidate asking them to complete their evidence.
- ✓ It will also send a notification to Building Competency NZ and appear on the assessments list to be completed